FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* WILSON THOMAS J						2. Issuer Name and Ticker or Trading Symbol ALLSTATE CORP [ ALL ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner					
(Last) 2775 SA	(First) (Middle)						3. Date of Earliest Transaction (Month/Day/Year) 02/06/2004									Officer (give title X Other (specify below)  President, Allstate Protection				
(Street) NORTHBROOK IL 60062					4.1	4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(5		(Zip)	n Dori					i.a.d	Dia		4 0"	Done	ficiall	v Overa a d					
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transa Date (Month/D					saction	ear)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr.		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			A) or	5. Amour Securitie Beneficia Owned F	nt of s ally following	Form (D) o	n: Direct or Indirect of Instr. 4)	7. Nature of Indirect Beneficial Ownership	
									Code	v	Amount	() (I	A) or O)	Price	Transact	Reported Transaction(s) (Instr. 3 and 4)			Instr. 4)	
Common Stock 02/06						2004		A		14,300	)(1)	Α	\$0	96,78	785.866 <sup>(3)</sup>		D			
Common Stock														2,543	2,543.284 <sup>(2)</sup>		I 4	oy 401(k) Plan		
			Table II -								osed of, onverti				Owned		,			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deeme Execution if any (Month/Day	Date,	4. Transa Code (I 8)		of I		6. Date Expiration (Month/Da	n Date	of Securities		ecurity	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	Owner Form Direct or Ind (I) (In	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date Exercisal		xpiration ate	Title	O N O	umber						
Employee Stock Option (right to	\$45.96	02/06/2004			A		97,100		(4)	(	02/06/2014	Comn		7,100	\$0	97,100	0	D		

## **Explanation of Responses:**

- 1. Award of restricted stock with tax withholding rights to reporting person pursuant to The Allstate Corporation 2001 Equity Incentive Plan; such restricted stock to vest on February 14, 2008.
- 2. Reflects acquisition of 242.289 shares of The Allstate Corporation common stock since October 21, 2003 under The Savings and Profit Sharing Fund of Allstate Employees, a 401(k) plan, pursuant to the most recent plan statement, dated February 5, 2004.
- 3. Form also reflects 284.772 shares acquired during period of October 2, 2003 through January 2, 2004 through The DirectSERVICE Investment Program which reinvests dividends paid on The Allstate Corporation common shares
- 4. Grant to reporting person of Option to purchase 97,100 shares of common stock exercisable in four increments, each for one-fourth of the total number of said shares, such installments to vest on February 6, 2005, February 6, 2006, February 6, 2007 and February 6, 2008, respectively.

Thomas J. Wilson

02/10/2004

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.